

A day in the life of a director of finance

Support your organizational goals with a transformational AI solution.

Microsoft 365
Copilot



Microsoft 365 Copilot is your system for human and agent collaboration to improve productivity and accelerate innovation across your organization. Discover how Copilot embedded in the tools you already use enables executives like you to be more productive and focus on impact-driving tasks. SEEPATH SOLUTIONS can help you accelerate AI adoption by providing industry expertise and implementation frameworks.

Let's take a look at how Jesse, a director of finance at an enterprise company with over 1,000 employees across several countries, uses Copilot to be more productive throughout the day.

9:00 AM

The chief financial officer (CFO) asks Jesse to prepare a deck for a company-wide presentation. He saves several hours by using **Copilot in Microsoft Excel** to summarize key metrics and recent reports. He also uses **Copilot in Microsoft PowerPoint** to turn the findings into a polished deck with speaker notes.

11:00 AM

After using Copilot to create a presentation draft, Jesse meets with the CFO to get their input on the key points. **Copilot in Microsoft Teams** allows Jesse to stay focused on the call with the **Facilitator Agent** taking real-time notes on next steps.

12:00 AM

After the call, Jesse needs to include updated regional financial forecasts. He uses **Copilot in Excel** to generate predictive models based on historical performance and current market trends to tailor the presentation to each region's outlook.

03:00 PM

After working on the updated presentation, Jesse sees he has an updated contract from a vendor. He uses **Copilot in Microsoft Word** to review the document for amendments and potential impacts due to the terms and conditions. He then uses **Copilot in Microsoft Outlook** to share a concise but thorough summary of the recommended updates.

Microsoft 365 Copilot can help all your employees unlock value, drive innovation, and transform how work gets done with a secure and scalable solution.

Contact SEEPATH SOLUTIONS to learn more about how we can help you take advantage of Copilot on your journey to becoming a Frontier Firm by streamlining your busy schedule and focusing on impact-driving tasks.

Contact Us

